PROPOSAL

REQUEST FOR PROPOSALS - RFP NO.: 19-0139-4

<u>CHATHAM COUNTY SHERIFF'S OFFICE THIRD PARTY EVALUATION SERVICES</u> <u>FOR BREAKING THE CYCLE PROJECT</u>

PROPOSALS RECEIVED BY: 5:00 P.M., JANUARY 10, 2020

THE COMMISSIONERS OF CHATHAM COUNTY, GEORGIA

ALBERT J. SCOTT, CHAIRMAN

COMMISSIONER HELEN L. STONE	COMMISSIONER TABITHA ODELL
COMMISSIONER JAMES J. HOLMES	COMMISSIONER JAMES "JAY" JONES
COMMISSIONER BOBBY LOCKETT	COMMISSIONER DEAN KICKLIGHTER
COMMISSIONER PATRICK K. FARRELL	COMMISSIONER CHESTER A. ELLIS

R. JONATHAN HART, COUNTY ATTORNEY
CHATHAM COUNTY, GEORGIA

DOCUMENT CHECK LIST

The following documents, when marked, are contained in and made a part of this Package or are required to be submitted with the qualification proposal. It is the responsibility of the Proposer to read, complete and sign, where indicated, and return these documents with his/her qualification proposal. FAILURE TO DO SO MAY BE CAUSE FOR DISQUALIFICATION.

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GENERAL INFORMATION

<u>X</u>	PROPOSAL		
<u>X</u>	SCOPE OF SERVI	CES	
<u>X</u>	LEGAL NOTICE		
SUBCOREGA EXCLO AFFID The unand aclo	EMENT; C. DISCLO ONTRACTOR AFF RDING DEBARM USION; F. M/WBE DAVIT. Indersigned bidder cert	SURE OF RESPONSIBILITY IDAVIT AND AGREEMEN ENT, SUSPENSION, INECOMPLIANCE REPORT; G. ifies that he/she has received to failure to return each, complete	PLACE; B. NONDISCRIMINATION STATEMENT; D. CONTRACTOR & T E. BIDDER'S CERTIFICATION LIGIBILITY AND VOLUNTARY SAVE AFFIDAVIT; H. LOBBYING the above listed and marked documents ted and signed as required, may be cause
BY:	SIGNATURE:		DATE:
	TITLE:		
	COMPANY:		
ACKNO	OWLEDGE RECIEPT	OF ADDENDUM(S)	
busines proposa is defin	ses. In order to a als are encouraged to	ccurately document participa o report ownership status. A th 51% or greater minority	pation of minority and woman owned ation, businesses submitting bids or minority or woman owned business or female ownership. Please check
African	n-American	Asian American	Hispanic
Native .	American or Alaska	n Indian Female_	

CHATHAM COUNTY, GEORGIA OFFICE OF THE PURCHASING DIRECTOR 1117 EISENHOWER DRIVE, SUITE C SAVANNAH, GEORGIA 31406 (912) 790-1619

DATE: <u>December 19, 2019</u> <u>RFP NO.: 19-0139-4</u>

GENERAL INFORMATION FOR REQUEST FOR PROPOSALS

This is an invitation to submit a proposal to supply Chatham County with services as indicated herein. Sealed proposals will be received at the Office of the Purchasing Director, 1117 EISENHOWER DRIVE, SUITE C, and SAVANNAH, GEORGIA up to 5:00 P.M., January 10, 2020. The Purchasing Director reserves the right to reject any and all proposals and to waive formalities.

Instructions for preparation and submission of a qualification proposal are contained in the Request for Proposal package. Please note that specific forms for submission of a proposal are required. Proposals must be typed or printed in ink

Any changes to the conditions and specifications must be in the form of a written addendum to be valid; therefore, the Purchasing Director will issue a written addendum to document approved changes.

Chatham County has an equal opportunity procurement policy. Chatham County seeks to ensure that all segments of the business community have access to providing services needed by County programs. The County affirmatively works to encourage utilization of disadvantaged and minority business enterprises in our procurement activities. The County provides equal opportunity for all businesses and does not discriminate against any persons or businesses regardless of race, color, religion, age, sex, national origin or handicap. The County expects its contractors to make maximum feasible use of minority businesses and qualified minority employees. The terms "disadvantaged business", "minority business enterprise", and "minority person" are more specifically defined and explained in the Chatham County Purchasing Ordinance.

All firms requesting to do business with Chatham County **must register** on-line at http://purchasing.chathamcounty.org. The County's Purchasing Division is interested in fostering participation by all qualified business persons offering commodities and services. For additional information please contact Purchasing and Contracting at 912-790-1620.

SECTION I INSTRUCTIONS TO PROPOSERS

PURPOSE: The purpose of this document is to provide general and specific information for use in submitting a qualification proposal to supply Chatham County with services as described herein. All proposals are governed by the <u>Code of Chatham County</u>, Chapter 4, Article IV, and the laws of the State of Georgia.

1.2 HOW TO PREPARE PROPOSALS: All proposals shall be:

A. Typewritten or completed with pen and ink, signed by the business owner or authorized representative, with all erasures or corrections initialed and dated by the official signing the proposal. ALL SIGNATURE SPACES MUST BE SIGNED.

Proposers are encouraged to review carefully all provisions and attachments of this document prior to submission. Each proposal constitutes an offer and may not be withdrawn except as provided herein.

1.3 HOW TO SUBMIT PROPOSALS: All proposals shall be:

- A. Submitted in sealed opaque envelopes, plainly marked with the proposal number and title, date and time for submission, and company name.
- **B.** Mailed or delivered as follows in sufficient time to ensure receipt by the Purchasing Director on or before the time and date specified above.
 - a. Mailing Address: Purchasing Director, 1117 Eisenhower Drive, Suite C, Savannah, Georgia 31406.
 - b. Hand Delivery: Purchasing Director, 1117 Eisenhower Drive, Suite C, Savannah, Georgia.

PROPOSALS NOT RECEIVED BY THE TIME AND DATE SPECIFIED WILL NOT BE OPENED OR CONSIDERED.

- **1.4 HOW TO SUBMIT AN OBJECTION:** Objections from Offerers to this Request for Proposals and/or these specifications should be brought to the attention of the County Purchasing Director in the following manner:
 - **A.** When a pre-proposal conference is scheduled, the Proposer may object in writing any time prior to or at the pre-proposal conference.
 - **B.** When a pre-proposal conference is not scheduled, the Proposer shall object in writing not less than five (5) days prior to the Date for submission.
 - C. The objections contemplated must pertain both to form and substance of the Request for Proposal documents. Failure to object in accordance with the above procedure

- **ERRORS IN PROPOSALS:** Proposers or their authorized representatives are expected to fully inform themselves as to the conditions, requirements, and specifications before submitting proposals. Failure to do so will be at the Proposer's own risk.
- The County reserves the right to reject any or all Proposals and to waive any irregularities or technicalities in Proposals received whenever such rejection or waiver is in the best interest of the County. The County reserves the right to reject the Offer of a Proposer who has previously failed to perform properly or complete on time contracts of a similar nature, whom investigation shows is not in a position to perform the contract.
- **PROPOSER:** Whenever the term "Proposer" is used it shall encompass the "person", "business", "firm", or other party submitting a proposal to Chatham County in such capacity before a contract has been entered into between such party and the County.
- 1.8 <u>COMPLIANCE WITH LAWS:</u> The Proposer shall obtain and maintain all licenses, permits, liability insurance, workman's compensation insurance and comply with any and all other standards or regulations required by Federal, State or County statute, ordinances and rules during the performance of any contract between the Proposer and the County. Any such requirement specifically set forth in any contract document between the Proposer and the County shall be supplementary to this section and not in substitution thereof.
- **1.9 CONTRACTOR:** Contractor or subcontractor means any person, firm, or business having a contract with Chatham County. The Contractor of goods, material, equipment or services certifies that the firm will follow equal employment opportunity practices in connection with the awarded contract as more fully specified in the contract documents.
- 1.10 LOCAL PREFERENCE: The Contractor agrees to follow the local preference guidelines as specified in the contract documents, which state "The CONTRACTOR hereby agrees, as part of the consideration to Chatham County for making this Contract, that the CONTRACTOR in the carrying out of this contract will give the citizens of Chatham County preference for employment to perform all labor required by this contract; that the rate of wages to be paid shall not be less than legally required; and that in the purchase of materials to be used in the Work of the Project, preference shall be given to sources from within Chatham County to the maximum extent possible. The CONTRACTOR will cause the forgoing provisions to be inserted in all subcontracts so that provisions will be binding upon each subcontractor."
- 1.11 <u>DEBARRED FIRMS AND PENDING LITIGATION:</u> Any potential proposer/firm listed on the Federal or State of Georgia Excluded Parties Listing (Barred from doing business) will not be considered for contract award. It is the proposer's responsibility to inform the County if placed on the Federal or State of Georgia Excluded Parties Listing at any time during the proposal process and subsequent contract award. Proposers shall disclose any record of pending criminal violations (Indictment) and/or convictions, pending lawsuits, etc., and any actions that may be a conflict of interest occurring within the past five (5) years. Any proposer/firm previously defaulting or terminating a contract with the County will not be considered.

** All bidders or proposers are to read and complete the Disclosure of Responsibility Statement enclosed as an Attachment to be returned with response. Failure to do so may result in your solicitation response being rejected as non-responsive.

Bidder acknowledges that in performing contract work for the Board, bidder shall not utilize any firms that have been a party to any of the above actions. If bidder has engaged any firm to work on this contract or project that is later debarred, Bidder shall sever its relationship with that firm with respect to Board contract.

1.12 PERFORMANCE EVALUATION: On April 11, 2008, the Chatham County Board of Commissioners approved a change to the County Purchasing Ordinance requiring Contractor/Consultant Performance Evaluations, as a minimum, annually, prior to contract anniversary date.

Should Contractor/Consultant performance be unsatisfactory, the appointed County Project Manager for the contract may prepare a Contractor/Consultant Complaint Form or a Performance Evaluation to the County Purchasing Director.

SECTION II

PROPOSAL CONDITIONS

- **2.1 SPECIFICATIONS:** Any obvious error or omission in specifications shall not inure to the benefit of the bidder but shall put the Proposer on notice to inquire of or identify the same to the County.
- **MULTIPLE PROPOSALS:** No Proposer will be allowed to submit more than one offer. Any alternate proposals must be brought to the Purchasing Director's attention during the Pre-proposal Conference or submitted in writing at least five (5) days preceding the date for submission of proposals.
- **2.3 OFFERS TO BE FIRM:** The Proposer warrants that terms and conditions quoted in his offer will be firm for acceptance for a period of sixty (60) days from bid date submitted, unless otherwise stated in the proposal. When requested to provide a fee proposal, fees quoted must also be firm for a sixty day period.
- **2.4 COMPLETENESS:** All information required by the Request for Proposals must be completed and submitted to constitute a proper proposal.
- **LIABILITY PROVISIONS:** Where Proposers are required to enter or go into Chatham County property to take measurements or gather other information in order to prepare the proposal as requested by the County, the Proposer shall be liable for any injury, damage or loss occasioned by negligence of the Proposer, his agent, or any person the Proposer has designated to prepare the Offer and shall indemnify and hold harmless Chatham County from any liability arising therefrom. The contract document specifies the liability provisions required of the successful Proposer in order to be awarded a contract with Chatham County.
- **2.6** CERTIFICATION OF INDEPENDENT PRICE DETERMINATION: By submission of this Offer, the Proposer certifies, and in the case of a joint offer each party thereto certifies as to its own organization, that in connection with this procurement:

- (1) The prices in this offer have been arrived at independently, without consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other competitor;
- (2) Unless otherwise required by law, the prices which have been quoted in this offer have not been knowingly disclosed by the Proposer and will not knowingly be disclosed by the Proposer prior to opening, directly or indirectly to any other competitor; and
- (3) No attempt has been made or will be made by the Proposer to induce any other person or firm to submit or not submit an offer for the purpose of restricting competition.
- **AWARD OF CONTRACT:** The contract, if awarded, will be awarded to that responsible Proposer whose proposal will be most advantageous to Chatham County, price and other factors considered. The Board of Commissioners will make the determination as to which proposal best serves the interest of Chatham County.
- **PROCUREMENT PROTESTS:** Objections and protests to any portion of the procurement process or actions of the County staff may be filed with the <u>Purchasing Director</u> for review and resolution. The <u>Chatham County Purchasing Ordinance Part 9 Vendor Disputes</u> shall govern the review and resolution of all protests.
- **QUALIFICATION OF BUSINESS (RESPONSIBLE PROPOSER):** A responsible Proposer is defined as one who meets, or by the date of the acceptance can meet, all requirements for licensing, insurance, and service contained within this Request for Proposals. Chatham County has the right to require any or all Proposers to submit documentation of the ability to perform the service requested.

Chatham County has the right to disqualify the proposal of any Proposer as being unresponsive or unresponsible whenever such Proposer cannot document the ability to deliver the requested service.

2.10 COUNTY TAX CERTIFICATE REQUIREMENT: A current Chatham County or municipal business license (within the State of Georgia) is required unless otherwise specified. A firm need not have a Chatham County Business License prior to submitting a proposal. However, a license must be obtained by the successful vendor prior to award of contract.

Please contact the Chatham County Department of Building Safety and Regulatory Services at (912) 201-4300 for additional information.

NOTE: No contract shall be awarded unless all real and personal property taxes have been paid by the successful contractor and/or subcontractors as adopted by the Board of Commissioners on 8 April 1994.

2.11 INSURANCE PROVISIONS, GENERAL: The selected CONTRACTOR shall be required to procure and maintain for the duration of the contract insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by the Contractor, his agents, representatives, employees or subcontractors. The cost of such insurance shall be included in the Bid.

It is every Contractor's responsibility to provide the County Purchasing and Contracting Division current and up-to-date Certificates of Insurance and Declaration Sheets for multiple year contracts before the end of each term. Failure to do so may be cause for termination of contract.

2.11.1 General Information that shall appear on a Certificate of Insurance:

- I. Name of the Producer (Contractor's insurance Broker/Agent).
- II. Companies affording coverage (there may be several).
- III. Name and Address of the Insured (this should be the Company or Parent of the firm Chatham County is contracting with).
- IV. Summary of all current insurance for the insured (includes effective dates of coverage).
- V. A brief description of the operations to be performed, the specific job to be performed, or contract number.
- VI. Certificate Holder (This is to always include Chatham County).

Chatham County as an "Additional Insured": Chatham County invokes the defense of "sovereign immunity." In order not to jeopardize the use of this defense, the County is not to be included as an "Additional Insured" on insurance contracts.

2.11.2 Minimum Limits of Insurance to be maintained for the duration of the contract:

- A. **Commercial General Liability:** Provides protection against bodily injury and property damage claims arising from operations of a Contractor or Tenant. This policy coverage includes: premises and operations, use of independent contractors, products/completed operations, personal injury, contractual, broad form property damage, and underground, explosion and collapse hazards. Minimum limits: \$1,000,000 bodily injury and property damage per occurrence and annual aggregate.
- B. Worker's Compensation and Employer's Liability: Provides statutory protection against bodily injury, sickness or disease sustained by employees of the Contractor while performing within the scope of their duties. Employer's Liability coverage is usually included in Worker's Compensation policies, and insures common law claims of injured employees made in lieu of or in addition to a Worker's Compensation claim. Minimum limits: \$500,000 for each accident, disease policy limit, each employee and Statutory Worker's Compensation limit.
- C. **Business Automobile Liability:** Coverage insures against liability claims arising out of the Contractor's use of automobiles. Minimum limit: \$1,000,000 combined single limit per accident for bodily injury and property damage. Coverage should be written on an "Any Auto" basis.

2.11.3 Special Requirements:

A. Claims-Made Coverage: The limits of liability shall remain the same as the occurrence basis, however, the Retroactive date shall be prior to the coincident with the date of any contract, and the Certificate of Insurance shall state the coverage is claims-made. The Retroactive date shall also be specifically stated on the Certificate of Insurance.

- B. **Extended Reporting Periods**: The Contractor shall provide the County with a notice of the election to initiate any Supplemental Extended Reporting Period and the reason(s) for invoking this option.
- C. **Reporting Provisions:** Any failure to comply with reporting provisions of the policies shall not affect coverage provided in relation to this request.
- D. **Cancellation:** Each insurance policy that applies to this request shall be endorsed to state that it shall not be suspended, voided, or canceled, except after thirty (30) days prior to written notice by certified mail, return receipt requested, has been given to the County.
- E. **Proof of Insurance:** Chatham County shall be furnished with certificates of insurance and with original endorsements affecting coverage required by this request. The certificates and endorsements are to be signed by a person authorized by the insurer to bind coverage on its behalf. All certificates of insurance are to be submitted prior to, and approved by, the County before services are rendered. The Contractor must ensure Certificate of Insurance are updated for the entire term of the County.
- F. **Insurer Acceptability:** Insurance is to be placed with an insurer having an A.M. Best's rating of A and a five (5) year average financial rating of not less than V. If an insurer does not qualify for averaging on a five year basis, the current total Best's rating will be used to evaluate insurer acceptability.
- G. **Lapse in Coverage:** A lapse in coverage shall constitute grounds for contract termination by the Chatham County Board of Commissioners.
- H. **Deductibles and Self-Insured Retention**: Any deductibles or self-insured retention must be declared to, and approved by, the County. At the option of the County, either: the insurer shall reduce or eliminate such deductibles or self-insured retention as related to the County, its officials, officers, employees, and volunteers; or the Contractor shall procure a bond guaranteeing payment of related suits, losses, claims, and related investigation, claim administration and defense expenses.

2.11.4 Additional Coverage for Specific Procurement Projects:

Professional Liability: Insure errors or omission on behalf of architects, engineers, attorneys, medical professionals, and consultants.

Minimum Limits:
Coverage Requirement:

\$1 million per claim/occurrence.

If "claims-made," retroactive date must precede or coincide with the contract effective date or the date of the Notice to Proceed. The professional must state if "tail" coverage has been purchased and the duration of the coverage.

2.12 INDEMNIFICATION: The PROPOSER agrees to protect, defend, indemnify, and hold harmless Chatham County, Georgia, its commissioners, officers, agents, and employees from

and against any and all liability, damages, claims, suits, liens, and judgments, of whatever nature, including claims for contribution and/or indemnification, for injuries to or death of any person or persons, or damage to the property or other rights of any person or persons caused by the PROPOSER or its subproposers. The PROPOSER's obligation to protect, defend, indemnify, and hold harmless, as set forth herein above shall include, but not be limited to, any matter arising out of any actual or alleged infringement of any patent, trademark, copyright, or service mark, or any actual or alleged unfair competition, disparagement of product or service, or other business tort of any type whatsoever, or any actual or alleged violation of trade regulations. PROPOSER further agrees to investigate, handle, respond to, provide defense for, and to protect, defend, indemnify, and hold harmless Chatham County, Georgia, at his sole expense, and agrees to bear all other costs and expenses related thereto, even if such claims, suits, etc., are groundless, false, or fraudulent, including any and all claims or liability for compensation under the Worker's Compensation Act arising out of injuries sustained by any employee of the PROPOSER or his subcontractors or anyone directly or indirectly employed by any of them.

The PROPOSER's obligation to indemnify Chatham County under this Section shall not be limited in any way by the agreed upon contract price, or to the scope and amount of coverage provided by any insurance maintained by the PROPOSER.

- **2.13** COMPLIANCE WITH SPECIFICATION TERMS AND CONDITIONS: The Request for Proposals, Legal Advertisement, General Conditions and Instructions to Proposers, Specifications, Special Conditions, Proposers Offer, Addendum, and/or any other pertinent documents form a part of the Offeror's proposal and by reference are made a part hereof.
- **2.14 SIGNED RESPONSE CONSIDERED AN OFFER:** The signed Response shall be considered an offer on the part of the Proposer, which offer shall be deemed accepted upon approval by the Chatham County Board of Commissioners, Purchasing Director or his designee. In case of a default on the part of the Proponent after such acceptance, Chatham County may take such action as it deems appropriate, including legal action for damages or lack of required performance.
- **2.15 NOTICE TO PROCEED:** The successful proposer shall not commence work under this Request for Proposal until a written contract is awarded and a Notice to Proceed is issued by the Purchasing Director or his designee. If the successful Proposer does commence any work or deliver items prior to receiving official notification, he does so at his own risk.
- **2.16 PAYMENT TO CONTRACTORS:** Instructions for invoicing the County for service delivered to the County are specified in the contract document.
 - A. Questions regarding payment may be directed to the Finance Department at (912) 652-7905 or the County's Project Manager as specified in the contract documents.
 - B. Contractors will be paid the agreed upon compensation upon satisfactory progress or completion of the work as more fully described in the contract document.
 - C. Upon completion of the work, the Contractor will provide the County with an affidavit certifying all suppliers, persons or businesses employed by the Contractor for the work performed for the County have been paid in full.

- D. Chatham County is a tax exempt entity. Every contractor, vendor, business or person under contract with Chatham County is required by Georgia law to pay State sales or use taxes for products purchased in Georgia or transported into Georgia and sold to Chatham County by contract. Please consult the State of Georgia, Department of Revenue, Sales and Use Tax Unit in Atlanta (404) 656-4065 for additional information.
- **2.17 LICENSES, PERMITS, AND TAXES:** The price or prices for the service shall include full compensation for all fees that the proponent is or may be required to pay. Chatham County is Tax Exempt. A Tax Exemption Certificate will be provided by the Purchasing & Contracting Office upon request (912) 790-1618.
- 2.18 MINORITY WOMEN BUSINESS ENTERPRISE PARTICIPATION: It is the desire of the County Board of Commissioners to increase the participation of minority (MBE) and women-owned (WBE) business in its contracting and procurement programs. The County is committed to a policy of equitable participation for these firms by setting goals for each contract. Bidder/proposers are requested to include in their proposals a narrative describing their past accomplishment and intended actions in this area. If bidder/proposers are considering minority or women owned enterprise participation in their proposal, those firms, and their specific duties must be identified in their proposal along with the percentage(s) and dollar amount awarded to the M/WBE firm. Proposers may also provide demographic information regarding their employees to show their commitment to equal opportunity. If a bidder/proposer is considered for award, he/she will be asked to meet with the County Staff so that the intended MBE/WBE participation goals can be formalized and included in the subsequent contact.

If the awarded contractor/vendor is claiming minority status, the contractor/vendor shall apply for certification by Chatham County, Georgia to the Office of Minority Business Coordinator. The Minority Business Coordinator will provide documentation of application status once approved or disapproved by Chatham County. Certification by any other government entity is acceptable if current copy of the certification is provided with this solicitation. For additional information concerning Chatham County's M/WBE Coordinator, please contact Connell Heyward, at (912) 652-7828 or cheyward@chathamcounty.org.

The undersigned proposer certifies that he/she has carefully read the preceding list of instructions and all other data applicable hereto and made a part of this invitation; and, further certifies that the prices shown in his/her proposal are in accordance with all documents contained in this Request for Proposals package, and that any exception taken thereto may disqualify his/her proposal.

This is to certify that I, the undersigned Proposer, have read the instructions to Proposer and agree to be bound by the provisions of the same.

Thisday of, 20 BY	0
SIGNATURE	DATE
COMPANY	TITLE
TELEPHONE NUMBER	

REQUEST FOR PROPOSALS

GENERAL CONDITIONS SECTION III

- **3.1 DESCRIPTION AND OBJECTIVES:** Chatham County Board of Commissioners is soliciting proposals from a qualified consultant to conduct a comprehensive evaluation of services in accordance with Department of Justice grant requirements to include: review of literature, creation of logic model and measurement model development, identification of necessary existing and future data metrics, data collection development tools, for complete evaluation of the Breaking the Cycle project. The County presents this "Request for Proposals" to describe its needs and those criteria which will be used to determine selection of services.
- 3.2 <u>METHODOLOGY:</u> The procurement described herein may be conducted in a <u>two-step process.</u>
 - **STEP 1 ACCEPTANCE AND EVALUATION OF PROPOSALS:** All technical requirements, unless otherwise specified, must be met by the proponent or such proposal will be disqualified as being non-responsive. Proposals that are deemed to be incomplete as to substance and content may be returned without consideration. A shortlist of qualified firms will be developed and ranked.

Pricing proposals shall be submitted along with the proposal and will be evaluated and ranked accordingly. Pricing proposal should be quoted in "all inclusive" dollars. The evaluation committee will make the selection of the firm which it believes is best qualified to provide the service, pricing proposal and other qualitative factors considered. It is emphasized that the firm which offers the lowest pricing proposal will not necessarily be the firm selected. The selection will be made of that firm which provided the best proposal. "Best" is defined as the best combination of qualitative factors <u>and</u> price proposal.

- <u>STEP 2 INTERVIEWS/PRESENTATION:</u> The evaluation committee **may** request an interview with each finalist firm. If interviews are conducted, they will be scored. It will be at the discretion of the evaluation committee on the number of firms that will interview/present.
- **QUESTIONS:** Questions regarding the scope of work and/or RFP process may be submitted up to one week prior to deadline for proposals in accordance with Section 3.12.
- **PROPOSAL DEADLINE:** The response to this 'Request for Proposal' must be received by the Purchasing Division no later than **5:00 P.M., January 10, 2020.**

For good and sufficient reason, up to 24 hours before the advertised deadline, the County may extend the response schedule. An addendum will be issued setting forth the new date and time.

- **WITHDRAWAL OF PROPOSAL:** Any proposal submitted before the deadline may be withdrawn by written request received by the County before the time fixed for receipt of proposals. Withdrawal of any proposal will not prejudice the right of a proponent to submit a new or amended proposal as long as Chatham County receives it by the deadline as provided herein.
- 3.6 CONFIDENTIALITY OF DOCUMENTS: Upon receipt of a proposal by the County, the proposal shall become the property of the County without compensation to the proponent, for disposition or usage by the County at its discretion (except for as provided by Georgia law for proprietary information). The details of the proposal documents will remain confidential until final award or rejection of proposals and/or protected under the restraints of law. Only final points and ranking of proposals will be openly disclosed prior to approval by the Board of Commissioners. Proponent shall have no contact with any Department Representative or Evaluation Committee Member during and after the evaluation process. Any information contained in the proposal that is considered by the Proponent as "proprietary" to remain confidential shall be clearly identified and justified.
- Government employees, and elected officials regarding this product or service solicitation, Invitation to Bid (ITB) or Request for Proposal (RFP) or contract by any member of a proposer's staff, or those people employed by any legal entity affiliated with an organization that is responding to the solicitation is strictly prohibited. Such actions may cause your proposal to be rejected.
- **FORMAT OF RESPONSES:** To be considered, proponents must submit a complete response to the Request for Proposal. The format provided in this Section is not negotiable. To assure a uniform review process and obtain the maximum degree of comparability, each proposal shall include the following content and shall be presented in the following order:
 - A. Introduction/Cover Letter
 - B. Experience and Qualifications
 - C. Methodology/Project Approach
 - D. M/WBE Participation
 - E. Fee Proposals Submit using Fee Proposal Form
 - F. References
 - G. Attachments

Each proposal must be submitted in one (1) original and four (4) copies and one (1) electronic version (disc or thumb drive) to:

Jean Fleming, Procurement Specialist Chatham County Purchasing Department 1117 Eisenhower Drive - Suite C Savannah, GA 31406 (912) 790-1619

3.9 COMPENSATION: The County has attempted in SECTION V to provide as much information about the project as possible to enable firms to structure their offer.

- **3.10 REJECTING PROPOSALS:** The County reserves the right to reject any or all proposals and is not bound to accept any proposal if that proposal is contrary to the best interest of Chatham County. Similarly, the County is not bound to accept the lowest dollar proposal if the offer is not considered in the County's best interest.
- **3.11** COST TO PREPARE RESPONSES: The County assumes no responsibility or obligation to the respondents and will make no payment for any costs associated with the preparation or submission of the proposal.
- **3.12 INQUIRIES:** Direct any questions related to this RFP to Jean Fleming, Procurement Specialist, and submit all questions in writing. Include the RFP number, page, and paragraph number as a reference to each question. If you choose to mail your questions, do not place the RFP number on the outside of the envelope. DEADLINE FOR ALL QUESTIONS IS one week prior to due date. All questions shall be delivered by hand, mail, fax or e-mailed as follows:

Chatham County Purchasing and Contracting Division Attn: Jean Fleming, Procurement Specialist 1117 Eisenhower Drive, Suite C Savannah, GA 31406 (912) 790-1627 (FAX) ajfleming@chathamcounty.org

THE ONLY OFFICIAL ANSWER OR POSITION OF CHATHAM COUNTY WILL BE THE ONE STATED IN WRITING.

3.13 <u>METHOD OF SOURCE SELECTION:</u> Chatham County is using the Competitive Sealed Proposal method of source selection, as authorized by <u>Part 3 of the Chatham County Purchasing Ordinance</u> for this procurement.

An award, if made, will be made to the responsible offeror whose proposal is most advantageous to Chatham County, taking into consideration price and other factors set forth in this Request for Proposal (RFP). The County will not use any other factors or criteria in the evaluation of the proposals received.

EQUAL EMPLOYMENT OPPORTUNITY: During the performance of this contract, the COMPANY agrees as follows:

The COMPANY will not discriminate against any employee or applicant for employment because of race, creed, color, sex, age, national origin, place of birth, physical handicap, or marital status.

SECTION IV SPECIAL CONDITIONS

- **PENDING LITIGATION:** Proposals will not be accepted from any company, firm, person, or party, parent subsidiary, against which Chatham County has an outstanding claim, or a financial dispute relating to prior contract performance. If the County, at any time, discovers such a dispute during any point of evaluation, the proposal will not be considered further.
- **EVALUATION FACTORS:** Factors such as proponents overall capability, specialized experience, reputation, past performance on similar projects, technical competence, financial stability, ability to meet program goals, delivery under the contract terms, and fee schedule will be considered in the award recommendation. Commitment in the level of MBE/WBE firms, consultants and employees will also be considered in the evaluation of proposals.
- **SELECTION PROCESS:** Proposals will be evaluated initially on the basis of the written document. Thus, the proposal must be complete, concise and clear as to the intent of the respondent. Further evaluation may include an oral presentation will be scheduled after receipt of the written proposal and approval of the shortlist.
- **CONTRACT:** The successful respondent will be expected to execute a contract within 30 days of notice of award. Upon award of the contract, the proponent shall be bound to deliver services on the terms and conditions of this document and any negotiations which may occur. As well, the County shall be bound on the said terms and conditions to procure the services described and remit payment to the proponent when services are completed and accepted.

4.5 PROPOSALS MUST BE RESPONSIVE TO:

4.5.1 INTRODUCTION/COVER LETTER (SECTION A): You should provide no more than a 2 page letter of introduction. The letter should highlight or summarize whatever information you deem appropriate as a cover letter, as a minimum, this section should include the name, address, telephone number and FAX number of one (1) contact to whom any correspondence should be directed. This section should include a clear statement of the Proposer's understanding of this RFP and the contract requirements, and how the Proposer intends to meet the RFP requirements.

4.5.2 EXPERIENCE & QUALIFICATIONS - TOTAL POSSIBLE POINTS: 25 (SECTION B):

A. Proposer shall provide a list of team members and their qualifications and experience. Qualifications and experience shall include depth of interdisciplinary skills related to these services. Proposers shall also designate a clear project leader or liaison that will have primary responsibility for working with County staff.

B. The proposer shall provide a list of three specific projects to demonstrate their experience in evaluation projects of similar type, size and setting.

4.5.3 TECHNICAL APPROACH - TOTAL POSSIBLE POINTS: 25 (SECTION C):

- A. Proposer shall provide a summary of your firm's understanding of the project and relevant issues.
- B. Provide a description of your proposed work plan
- C. Provide a proposed Milestone Schedule that illustrates understanding of the grant requirements
- **4.5.4** M/WBE PARTICIPATION TOTAL POSSIBLE POINTS: 15 (SECTION D): Commitment in the level of M/WBE firms, subcontractors, consultants and employees.
- **4.5.5. FEE PROPOSAL TOTAL POSSIBLE POINTS: 30 (SECTION E):** All fees will be based on fixed fee. Fees provided must be all inclusive and cover any item which may normally be regarded as reimbursable. Proposers shall provide a payment schedule, that covers the period of the grant through September 2021.
- **4.5.6 REFERENCES TOTAL POSSIBLE POINTS: 5 (SECTION F):** Please provide at least three (3) references from strategic planning projects that have been completed. Please provide the client's name, address, phone number and the name of a contact person. Chatham County reserves the right to contact any known former clients about your performance.
- **4.5.7 ATTACHMENTS:** In this section, you will include all attachments located in this Request for Proposal with all necessary signatures. The contractor affidavit shall be completed by the prime and all proposed subcontractors.
- 4.5.9 INTERVIEWS/PRESENTATIONS (IF REQUIRED) TOTAL POSSIBLE POINTS: 30
- **4.6 ASSIGNMENT:** The PROPOSER shall not assign or transfer any interest of the contract without prior written consent of the County.

SECTION V SCOPE OF SERVICES

CHATHAM COUNTY SHERIFF'S OFFICE THIRD PARTY EVALUATION SERVICES FOR BREAKING THE CYCLE PROJECT

- **PURPOSE:** The purpose of this request for proposal is to find a qualified consultant to conduct a comprehensive evaluation of services in accordance with Department of Justice grant requirements to include: review of literature, creation of logic model and measurement model development, identification of necessary existing and future data metrics, data collection development tools, for complete evaluation of the Breaking the Cycle project.
- 5.1 <u>BACKGROUND:</u> Chatham County was awarded a grant from Department of Justice to support the Breaking the Cycle initiative. *Breaking the Cycle* is a coordinated cross-systems collaborative initiative working to increase public safety, effectively use limited resources, and align people on a path to recovery through improved collaboration among criminal justice stakeholders, mental health and substance abuse treatment providers, policy makers and clients. Chatham County has been working through *Breaking the Cycle* since August 2017 with goals of **reducing the recidivism rate for adult offenders** through an array of strategies focused on **individuals with mental illness** to include; (1) reducing the number of people booked in the Chatham County Detention Center, (2) shortening the length of stay at the jail, and (3) increase the percentage of individuals with connection to care.

5.2 SCOPE OF SERVICES:

- Provide ongoing evaluation support.
- Comprehensive literature review of the field and evaluation needs.
- Review and refinement (if necessary) of logic models and decisions models to document the program theory of change and process.
- Development of measurement models to complement the logic models and provide more detail information on evaluation questions of interest and related data metrics and tracking.
- Coordination with key stakeholders to identify and regularly track existing data to determine the impact of the program on the system and the participants.
- Maintenance of an evaluation team to provide ongoing feedback and guidance to the evaluation process.
- Examine all current monitoring and evaluation tools to examine places where process and data can be streamlined for both staff and clients and to ensure that key data elements are being tracked.
- Develop any new tools or reports necessary to address any gaps or weaknesses in the current data system.

- Extensive interviews, focus groups, and site visits with key stakeholders to assess the implementation and potential impact of the program.
- Ensure that data is collected and summary reports prepared for submitting to the funder as needed as well as to County stakeholders as requested.
- Develop written summaries of all findings including recommendations for future directions and steps as well as presentation materials that can be utilized by the program and for presentations to funders, staff, or other stakeholders.
- Prepare for and attend additional meetings and reports/products as needed by the client and comply with all grant requirements.

5.3 County's role and responsibility:

- Assist the Contractor in the collection of data
- Meet with Contractor as necessary for the purpose of facilitating observations, clarifying preliminary findings or developing materials

The undersigned proposer certifies that he/she has carefully read the preceding list of instructions and all other data applicable hereto and made a part of this invitation; and, further certifies that the prices shown in his/her proposal are in accordance with all documents contained in this Request for Proposals package, and that any exception taken thereto may disqualify his/her proposal.

This is to certify that I, the undersigned Proposer, have read the instructions to Proposer and agree to be bound by the provisions of the same.

This	day of	20
BY:		
SIGNATURE		
TITLE		
COMPANY		
ADDRESS		
PHONE NUM	BER	
EMAII		

SECTION VI CHATHAM COUNTY SHERIFF'S OFFICE THIRD PARTY EVALUATION SERVICES FOR BREAKING THE CYCLE PROJECT

I have read and understand the requirements of this request for proposal RFP NO.19-0139-4 and agree to provide the required services in accordance with this proposal and all attachments, exhibits, etc. I agree to furnish the services as described in the RFP for the fee listed below. I understand that the County will not be responsible for the reimbursement of any costs not specifically set forth in this proposal.

ALL PROPOSERS MUST BE REGISTERED VENDORS ON THE COUNTY'S WEBSITE. PLEASE REGISTER AT www.purchasing.chathamcounty.org

	Year Two	\$	
(Provide bre	akdown of prop	osed payment sch	edule)
FIRM NAME:			_
PROPOSER:			-
SIGNATURE:			_
ADDRESS:			-
CITY/STATE/ZIP:_			<u> </u>
TELEPHONE:			_
FAX NUMBER:			<u></u>
E-MAIL:			-

Total Fee

Year One

ATTACHMENT A

DRUG - FREE WORKPLACE CERTIFICATION

1.

THE UNDERSIGNED CERTIFIES THAT THE PROVISIONS OF CODE SECTIONS 50-24-1 THROUGH 50-24-6 OF THE OFFICIAL CODE TO GEORGIA ANNOTATED, RELATED TO THE **DRUG-FREE WORKPLACE**, HAVE BEEN COMPLIED WITH IN FULL. THE UNDERSIGNED FURTHER CERTIFIES THAT:

A Drug-Free Workplace will be provided for the employees during the performance of the

	contract; and	
2.	Each sub-contractor under the direction of the Concertification:	ntractor shall secure the following written
		(CONTRACTOR) certifies
	County that a Drug-Free Workplace will be profit in a part of this appropriate by a county of the co	
•	of this contract known as <u>CHATHAM COUNTY S</u> ON SERVICES FOR BREAKING THE CYCI	
paragraph (7) he/she will no	of subsection (B) of Code Section 50-24-3. Also ot engage in the unlawful manufacture, sale, distributionarijuana during the performance of the contract.	so, the undersigned further certifies that
CONTRACT	OR	DATE
NOTARY		DATE

ATTACHMENT B

PROMISE OF NON-DISCRIMINATION STATEMENT

Know All Men By These Presence, that I	(We),
•	Name
County project for CHATHAM COUN	Name of Bidder of the privilege to bid/or propose on the following Chatham TY SHERIFF'S OFFICE THIRD PARTY EVALUATION CYCLE PROJECT hereby consent, covenant and agree as
	articipation in, denied the benefit of or otherwise discriminated onal origin or gender in connection with the bid submitted to be contract resulting therefrom;
	is Company to provide equal opportunity to all business persons ed with the Company, including those companies owned and n;
of, understands and agrees to take affirm	nowledge and warrant that this Company has been made aware ative action to provide minority and women owned companies ies to do business with this Company on this contract;
(4) That the promises of non-discrimina the duration of this contract with Chathan	tion as made and set forth herein shall be continuing throughout a County;
· ·	tion as made and set forth herein shall be and are hereby deemed reference in the contract which this Company may be awarded;
as made and set forth above may constitu	atisfactorily discharge any of the promises of non-discrimination ate a material breach of contract entitling the County to declare ropriate remedies including but not limited to termination of the
Signature	Date

ATTACHMENT C DISCLOSURE OF RESPONSIBILITY STATEMENT

Failure to complete and return this information will result in your bid/offer/proposal being disqualified from further competition as non-responsive.

List any convictions of any person, subsidiary, or affiliate of the company, arising out of obtor attempting to obtain a public or private contract or subcontract, or in the performance contract or subcontract.
List any indictments or convictions of any person, subsidiary, or affiliate of this compa offenses such as embezzlement, theft, fraudulent schemes, etc. or any other offenses indic lack of business integrity or business honesty which affects the responsibility of the contra
List any convictions or civil judgments under states or federal antitrust statutes.
List any violations of contract provisions such as knowingly (without good cause) to performance, in accordance with the specifications of a contract.
List any prior suspensions or debarments by any governmental agency.
List any contracts not completed on time.
List any penalties imposed for time delays and/or quality of materials and workmanship.
List any documented violations of federal or any state labor laws, regulations, or standards, occupational safety and health rules.
C-1

I,	, as
Name of individual	, as Title & Authority
of	, declare under oath that
Company Name	
the above statements, includi	ng any supplemental responses attached hereto, are true.
Signature	
State of	
County of	-
Subscribed and sworn to before	ore me on this day of
20 by	representing him/herself to be
of t	he company named herein.
Notary Public	
My Commission expires:	
Resident State:	

DPC Form #45

ATTACHMENT D

CONTRACTOR AFFIDAVIT under O.C.G.A. § 13-10-91(b)(1)

By executing this affidavit, the undersigned contractor verifies its compliance with O.C.G.A. § 13-10-91, stating affirmatively that the individual, firm or corporation which is engaged in the physical performance of services on behalf of <u>CHATHAM COUNTY</u> has registered with, is authorized to use and uses the federal work authorization program commonly known as E-Verify, or any subsequent replacement program, in accordance with the applicable provisions and deadlines established in O.C.G.A. § 13-10-91. Furthermore, the undersigned contractor will continue to use the federal work authorization program throughout the contract period and the undersigned contractor will contract for the physical performance of services in satisfaction of such contract only with subcontractors who present an affidavit to the contractor with the information required by O.C.G.A. § 13-10-91(b). Contractor hereby attests that its federal work authorization user identification number and date of authorization are as follows:

ct.

SUBCONTRACTOR AFFIDAVIT under O.C.G.A. § 13-10-91(b)(3)

By executing this affidavit, the undersigned subcontractor verifies its compliance with O.C.G.A. 13-10-91, stating affirmatively that the individual, firm or corporation which is engaged in the physical performance of services under a contract with
Federal Work Authorization User Identification Number
Date of Authorization
Name of Subcontractor
Name of Project
Name of Public Employer
I hereby declare under penalty of perjury that the foregoing is true and correct.
Executed on,(city),(state).
Signature of Authorized Officer or Agent
Printed Name and Title of Authorized Officer or Agent
SUBSCRIBED AND SWORN BEFORE ME ON THIS THE DAY OF,20
NOTARY PUBLIC My Commission Expires:

ATTACHMENT E

BIDDER'S CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION

The undersigned certifies, by submission of this proposal or acceptance of this contract, that neither Contractor nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntary excluded from participation in this transaction by any Federal department or agency, State of Georgia, City of Savannah, Board of Education of local municipality. Bidder agrees that by submitting this proposal that Bidder will include this clause without modification in all lower tier transactions, solicitations, proposals, contracts, and subcontracts. Where the Bidder or any lower tier participant is unable to certify to this statement, that participant shall attach an explanation to this document.

(Printed or typed Name of Signatory)	
(Signature)	
(Date)	

ATTACHMENT F

Chatham County Minority and Women Business Enterprise Program M/WBE Participation Report

Name of Bidder:					
Name of Project:	Bid No:				
M/WBE Firm	Type of Work	Contact Person/ Phone #	City, State	% MI or WI	
MBE Total	WBE Total_	%	M/WBE Combine	ed	_%
	enter into a formal agreen conditioned upon execu				
ignature		Print			
hone ()					

ATTACHMENT G

Systematic Alien Verification for Entitlements (SAVE) Affidavit Verifying Status for Chatham County Benefit Application

By executing this affidavit under oath, as or Occupation Tax Certificate, Alcohol Li in O.C.G.A. Section 50-36-1, I am statin contract forindividual, business, corporation, partners	cense, Taxi Permit, Contract or g the following with respect to [Name of natura	other public benefit as reference o my bid for a Chatham County
1.) I am a	citizen of the United States.	
OR		
2.) I am a l	legal permanent resident 18 yea	ars of age or older.
OR		
	ation and Nationality Act (8 US	§ USC 1641) or non-immigrant SC 1101 et seq.) 18 years of age
In making the above representation willfully makes a false, fictitious, guilty of a violation of Code Section 2.	or fraudulent statement or repre	esentation in an affidavit shall be
	Signature of Applicant:	Date
	Printed Name:	
SUBSCRIBED AND SWORN BEFORE ME ON THIS THEDAY OF, 20	*Alien Registration number	for non-citizens.
Notary Public My Commission Expires:		

ATTACHMENT H AFFIDAVIT REGARDING LOBBYING

Each Bidder/Proposer and all proposed team members and subcontractors must sign this affidavit and the Bidder /Proposer shall submit the affidavits with their proposal confirming that there has been no contact with public officials or management staff for the purpose of influencing award of the contract. Furthermore, each individual certifies that there will be no contact with any public official prior to contract award for the purpose of influencing contract award.

The undersigned further certifies that no team member or individual has been hired or placed on the team in order to influence award of the contract. All team members are performing a commercially useful function on the project.

Failure to provide signed affidavits from all team members with your response may be cause to consider your bid/proposal non-responsive.

BY: Authorized Officer or Agent	Date	
Title of Authorized Officer or Agent		
Printed Name of Authorized Officer or Agent		
SUBSCRIBED AND SWORN		
BEFORE ME ON THIS THE		
DAY OF	<u> </u>	
Notary Public		
My Commission Expires:		
	My Commission expires:	
Reside	ent State:	

LEGAL NOTICE

CC NO.

REQUEST FOR PROPOSALS

Sealed proposals will be received until 5:00 P.M. on January 10, 2020 in Chatham County Purchasing and Contracting Department, 1117 EISENHOWER DRIVE, SUITE C, SAVANNAH, GA. for RFP NO. 19-0139-4 CHATHAM COUNTY SHERIFF'S OFFICE THIRD PARTY EVALUATION SERVICES FOR BREAKING THE CYCLE PROJECT

Invitation to Submit Proposal Packages are available at 1117 Eisenhower Drive, Suite C, Savannah, Georgia, and on the Chatham County Purchasing Web Site http://purchasing.chathamcounty.org, or by calling Jean Fleming, Procurement Specialist, at (912) 790-1619. All firms requesting to do business with Chatham County must also register on-line at http://purchasing.chathamcounty.org

CHATHAM COUNTY RESERVES THE RIGHT TO REJECT ANY/AND OR ALL PROPOSALS AND TO WAIVE ALL FORMALITIES. THIS WILL BE THE ONLY SOLICITATION FOR THIS PROJECT. ONLY THOSE FIRMS RESPONDING TO THE RFP WILL BE ALLOWED TO PARTICIPATE IN THE PROJECT.

"CHATHAM COUNTY IS AN EQUAL OPPORTUNITY EMPLOYER, M/F/H, ALL PROPOSERS ARE TO BE EQUAL OPPORTUNITY EMPLOYERS"

MADCADETH IOMIED D		ъ
MARGARET H. JOYNER, P	URCHASING DIRECTO	K
SAVANNAH N/D INSERT		